



# YOU'RE INVITED

MANAGING  
THE BUSINESS  
OF RETIREMENT  
INCOME TOGETHER



**LIBERTY**

## DATE:

Thursday  
5 September  
17:00 - 18:30pm

## RETIREMENT & BEYOND INSIGHT SEMINAR

We're inviting you, your partner, friends and colleagues to join us for what will most certainly be an interesting seminar to all those that are either approaching their retirement or those already in retirement.

A properly planned retirement should be filled with many days of fun and enjoyment, however there are a multitude of key considerations that can make or break one's retirement hopes and dreams, and as such we will be addressing a number of these key issues which retirees face.

We'll be addressing key points and how adviser intervention significantly improves and enhances your retirement outcomes.

## VENUE:

Waterstone Building  
Stonemill Office Park  
300 Acacia Road  
Darrenwood  
Randburg

### ▲ FINANCIAL OPTIONS AND KEY CONSIDERATIONS:

- Types of portfolio construction

### ▲ HOW

- Strategies to provide for changing needs

### ▲ WHAT

- Important questions to ask

### ▲ THE PSYCHOLOGICAL & EMOTIONAL ASPECTS

- Dealing with deeper concerns for, and in, retirement

Visit our website for full event details: [www.insightadvice.co.za](http://www.insightadvice.co.za)

## PRESENTERS:

- Bridge Fund Managers  
- Liberty  
- Stanlib Fund Managers  
- Andries Kleu MA  
(Clinical Psychology)

Partners/spouses, friends and colleagues are most welcome  
- please indicate as such for catering purposes. We have limited space so please confirm as soon as possible.

## RSVP:

Contact Lorna to book your spot, email  
[lorna.kelly@liblink.co.za](mailto:lorna.kelly@liblink.co.za) or call 010 245 7109.